

Board of Directors:

Zinetta A. Burney Board Chair

Algenita Scott Davis Vice Chair

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Executive Director:

Theola Petteway

OST/Almeda Corridors Redevelopment Authority - TIRZ #7

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June 1, 2021

TO WHOM IT MAY CONCERN:

Old Spanish Trail/Almeda Corridors Redevelopment Authority (the "Authority") intends for this document to be used by market participants for the purposes of complying with the Independent Registered Municipal Advisor exemption to the Securities and Exchange Commission's ("SEC") Municipal Advisor Rule. The Authority makes no representations as to whether the underwriter is in compliance with the SEC Municipal Advisor Rule by receipt of this document.

The Authority has retained Masterson Advisors LLC as its independent registered municipal advisor to provide advice on proposals or recommendations from financial services firms concerning the issuance of municipal securities, the investment of bond proceeds and escrow investments.

Individuals with primary responsibility for advising the Authority on such matters are listed below. Please include them on all distribution of information to the Authority.

Drew Masterson and Kristin Blomquist Masterson Advisors LLC 3 Greenway Plaza, Suite 1100 Houston, TX 77046 Email: Drew.Masterson@MastersonAdvisors.com Kristin.Blomquist@MastersonAdvisors.com Phone: 713-814-0550

This certificate may be relied upon until June 30, 2022, or as otherwise withdrawn or extended by the Authority.

Respectfully submitted,

DocuSigned by: maletter 3ED6D0ED32F540B..

Theola Petteway Executive Director & Investment Officer OST/Almeda Corridors Redevelopment Authority